



Sources: Bloomberg and Bahana TCW IM - Research

September 6, 2022

**Salam Investasi**

IHSG menguat 0.76% (2.08% mom; 9.88% ytd) ke level 7,231.9. Penguatan indeks dipimpin oleh sektor Energy dan Financials. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (3.15%), ADRO (6.61%) dan BUMI (10.67%). Investor asing tercatat melakukan net beli sebesar USD 101.7 juta (USD 189.9 juta mtd; 4,817 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.1 bps menjadi 7.15 (2.5 mtd; 77.1 ytd). Rupiah terdepresiasi -0.07% ke level 14,907 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**JCI Movers**

Leaders	%	Laggards	%
BBRI	3.15	ASII	(0.72)
ADRO	6.61	KLBF	(2.09)
BUMI	10.67	BRMS	(3.33)
BMRI	1.13	CPIN	(0.84)
BBCA	0.61	JPFA	(3.55)

**Index Performance**

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		102	548	4,817
Indonesian Bonds		(185)	(1,547)	(7,352)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7231.88	0.76	9.88	18.03
IDX30 (Equity)	546.65	0.96	9.97	17.47
LQ45 (Equity)	1029.30	0.93	10.51	17.70
ISSI (Equity)	210.63	0.56	11.43	19.75
BINDO (Bonds)	271.22	(0.07)	(3.70)	(2.32)
HSI (HK)	19225.70	(1.16)	(17.83)	(26.52)
SHCOMP (CH)	3199.91	0.42	(12.08)	(11.65)
NIKKEI (JP)	27619.61	(0.11)	(4.07)	(6.88)
Dow Jones (US)	31318.44	(1.07)	(13.81)	(11.45)
S&P 500 (US)	3924.26	(1.07)	(17.66)	(13.48)
FTSE 100 (UK)	7287.43	0.09	(1.32)	1.39

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	95.7	2.9	0.9	31.9	23.1
Coal (USD/MT)	391.0	6.5	15.0	169.7	228.6
Nickel (USD/MT)	21,424.0	4.6	(3.3)	8.0	2.6
Gold (USD/OZ)	1,710.4	0.2	(3.5)	(6.0)	(6.3)
Tin (USD/MT)	21,752.6	2.2	(11.6)	(34.8)	(44.8)
CPO (USD/MT - CIF)	851.0	(0.2)	(4.9)	(16.0)	(25.9)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,164.59	(0.08)	0.69	0.97	(0.06)
Ganesha Abadi Kelas G	4,021.22	0.00	0.26	3.00	2.20
Kehati Lestari Kelas G	2,521.36	(0.09)	0.39	(1.33)	(0.75)
Makara Prima	3,002.56	0.03	0.64	1.10	1.72
Bahana MES Syariah Fund Kelas G	1,402.25	(0.04)	0.55	1.60	0.01
PTS Generasi Gemilang	1,344.38	0.08	(0.09)	0.57	(1.10)
<b>Equity</b>					
Bahana Dana Prima	15,882.66	0.70	5.20	26.53	20.44
Bahana Dana Ekuitas Andalan Kelas G	5,051.39	1.39	3.60	21.94	16.00
Dana Ekuitas Prima	4,376.18	1.80	5.37	19.12	13.90
Bahana Trailblazer Fund	875.76	1.64	4.98	16.02	10.44
Bahana Primavera 99 Kelas S	1,282.44	1.11	3.42	22.77	15.29
Bahana Icon Syariah	894.92	0.71	0.51	10.09	9.49
Bahana USD Global Sharia Equities	1.15	(0.81)	(8.01)	(21.53)	(24.18)
Bahana US Opportunities Sharia	0.81	(1.11)	(6.34)	(22.22)	(24.54)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,931.86	0.67	2.33	2.40	6.59
Bahana Quant Strategy	1,316.39	0.97	3.82	12.08	6.98
<b>Money Market</b>					
Bahana Dana Likuid	1,703.62	0.02	0.18	2.37	1.56
Bahana Likuid Syariah Kelas S	1,483.50	0.02	0.23	2.89	1.93
Bahana Likuid USD	0.9002	0.00	0.06	0.29	0.19
Bahana Likuid Plus	1,286.29	0.02	0.22	2.93	1.90
<b>ETF</b>					
Bahana Bisnis 27	583.39	1.11	3.61	29.31	18.68

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

5-Sep-22

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.6	6.18	0.06
FR0082	9/15/2030	6.1	7.11	0.08
FR0080	6/15/2035	8.4	7.20	0.05
FR0083	4/15/2040	9.9	7.23	0.02
FR0076	5/15/2048	11.7	7.31	(0.03)
INDON30(USD)	2/14/2030	6.7	4.25	0.18
INDON50(USD)	2/14/2050	16.4	4.99	0.20

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Aug-22	(0.21)	3.63	4.69
Fx Rsrvs, Jul-22, US132.2Bn	(3.06)	(8.77)	(3.74)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.75	3.50	0.25
ATD 1M	3.05	3.03	0.03
Currency	Last	%1d	%ytd
USD/IDR	14,907.00	(0.07)	(4.32)
EUR/IDR	14,777.65	0.55	9.19
AUD/IDR	10,103.22	0.34	2.54
SGD/IDR	10,598.29	0.20	(0.34)
HKD/IDR	1,899.28	(0.08)	(3.68)
JPY/IDR	140.60	0.12	16.82